

[Date]

Minnesota Housing Finance Agency
Attention: HOME Program Coordinator
400 Sibley Street
Suite 300
St. Paul, Minnesota 55101-1998

RE: [Development Name and/or Address]

Dear HOME Program Coordinator:

The [Lender Name] consents to the loan in the amount of \$[Loan Amount] to be made by the Minnesota Housing Finance Agency (MHFA).

The execution and filing of loan documents related to the MHFA loan does not create an event of default under the loan documents executed in conjunction with the [Lender Name] loan to the Borrower.

Nothing contained in this letter shall affect, alter or modify in any manner, the priority of the mortgage(s) and other security documents running in favor of the [Lender Name] in regard to this development.

Sincerely,

[Authorized Official]
[Title]